**INTEREST RATES MARKET NOTICE**

**Date: 24 July 2018**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRJ21”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 26 July 2018.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R523,000,000.00

**Total Amount Following Tap Issue** R 945,000,000.00

**Bond Code** FRJ21

**Nominal Issued** R 523,000,000.00

**Issue Price** 101.1910%

**Coupon** 8.117% (3 Month JIBAR as at 15 June 2018 of 6.917% plus 120 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 September 2021

**Books Close** 10 March, 10 June, 10 September, 10 December

**Interest Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 26 July 2018

**Date Convention** Following

**Interest Commencement Date** 15 June 2018

**First Interest Date** 15 June 2014

**ISIN No.** ZAG000115858

**Additional Information** Senior, Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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